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PRESS RELEASE

Stockholm, 4 May 2021

ANNOUNCEMENT OF THE NAV OF PROVENTUS CAPITAL PARTNERS IV B

Today the Net Asset Values of the Proventus Capital Partners IV B participation loan debentures are being announced. At the close of business on 3 May 2021, the Net Asset Value of the series A1 participation loan debentures amounted to EUR 102.15 each, and the Net Asset Value of the series B participation loan debenture amounted to EUR 1,021.95 each.

The Net Asset Value of Proventus Capital Partners IV B participation loan debentures is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been set as a result of Proventus Capital Partners IV B increasing its contributed capital by EUR 24.7 million through the issuance of 108,200 series A1 and 10,000 series A2 participation loan debentures at a price of EUR 100 each and 12,750 series B participation loan debentures at a price of EUR 1,000 each and by an equity contribution of EUR 0.09 million.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The Proventus Capital Partners IV B series A1 participation loan debentures and series B participation loan debentures are issued by Proventus Capital Partners IV B AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

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