
PCP

The information provided herein is such that P Capital Partners IV AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9.00 a.m. on 7 July 2021.

PRESS RELEASE

P CAPITAL ANNOUNCES NAV OF P CAPITAL PARTNERS IV

Stockholm, 7 July 2021

P Capital today announces that, at the close of business on 30 June 2021, the Net Asset Value, per participation loan debentures of P Capital Partners IV, is EUR 104.11 for series A1.

Ordinary income of EUR 1.45 per series A1 participation loan debentures will be distributed to debenture holders on 21 July 2021. No repayment of capital will be distributed to debenture holders for the quarter.

P Capital Partners IV's assets are composed of 97.4 per cent privately issued corporate loans and 2.6 per cent publicly traded corporate bonds.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The P Capital Partners IV series A1 participation loan debentures are issued by P Capital Partners IV AB (publ) and listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 40.

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