

The information provided herein is such that P Capital Partners IV AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9:00 a.m. on 6 September 2021.

PRESS RELEASE

Stockholm, 6 September 2021

ANNOUNCEMENT OF THE NAV OF P CAPITAL PARTNERS IV

Today the Net Asset Value of the P Capital Partners IV participation loan debentures is being announced. At the close of business on 3 September 2021, the Net Asset Value of the series A1 participation loan debentures amounted to EUR 103.92 each.

The Net Asset Value of P Capital Partners IV participation loan debentures is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been set, as P Capital Partners IV has increased its contributed capital by EUR 15.5 million, through the issuance of 154,240 series A1 participation loan debentures at a price of EUR 100 each and by an equity contribution of EUR 0.06 million.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The P Capital Partners IV series A1 participation loan debentures are issued by P Capital Partners IV AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 40.

For more information:

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