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PRESS RELEASE

ANNOUNCEMENT OF THE NAV OF P CAPITAL PARTNERS ALPHA

Stockholm, 29 October 2021

Since P Capital Partners Alpha decreased its contributed capital by SEK 9 million through a repayment to debenture holders and owners, the Net Asset Value of the P Capital Partners Alpha participation loan has been calculated.

The Net Asset Value is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The repayment amounted to SEK 6,000 per participation loan debenture, and SEK 0.9 million to the owners.

At the close of business on 28 October 2021, the Net Asset Value of the P Capital Partners Alpha participation loan debentures amounted to SEK 711,964 each. The calculated Net Asset Value takes the above-mentioned repayment and an updated valuation of the portfolio into account.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The P Capital Partners Alpha participation loan debentures are issued by P Capital Partners Alpha AB (publ) and listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

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