

The information provided herein is such that P Capital Partners IV B AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9:00 a.m. on 14 October 2021.

PRESS RELEASE

Stockholm, 14 October 2021

ANNOUNCEMENT OF THE NAV OF P CAPITAL PARTNERS IV B

Today the Net Asset Values of the P Capital Partners IV B participation loan debentures are being announced. At the close of business on 13 October 2021, the Net Asset Value of the series A1 participation loan debentures amounted to EUR 103.36 each, and the Net Asset Value of the series B participation loan debenture amounted to EUR 1,034.44 each.

The Net Asset Value of P Capital Partners IV B participation loan debentures is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been set as a result of P Capital Partners IV B increasing its contributed capital by EUR 61.7 million through the issuance of 270,500 series A1 and 25,000 series A2 participation loan debentures at a price of EUR 100 each and 31,875 series B participation loan debentures at a price of EUR 1,000 each and by an equity contribution of EUR 0.23 million.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The P Capital Partners IV B series A1 participation loan debentures and series B participation loan debentures are issued by P Capital Partners IV B AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

For more information:

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