
PCP

The information provided herein is such that P Capital Partners IV AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9:00 a.m. on 7 October 2021.

PRESS RELEASE

P CAPITAL ANNOUNCES NAV OF P CAPITAL PARTNERS IV

Stockholm, 7 October 2021

P Capital today announces that, at the close of business on 30 September 2021, the Net Asset Value, per participation loan debentures of P Capital Partners IV, is EUR 103.87 for series A1.

Ordinary income of EUR 2.16 per series A1 participation loan debentures will be distributed to debenture holders on 21 October 2021.

P Capital Partners IV's assets are composed of 97.9 per cent privately issued corporate loans and 2.1 per cent publicly traded corporate bonds.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The P Capital Partners IV series A1 participation loan debentures are issued by P Capital Partners IV AB (publ) and listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 40.

For more information:

Daniel Sachs, CEO P Capital, phone: + 46 8 723 31 00

P Capital Partners AB
Katarinavägen 15
Box 1719
SE-11187 Stockholm
Sweden

+46 8 723 31 00/81
www.pcapital.se