

The information provided herein is such that P Capital Partners IV AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 9:00 a.m. on 1 November 2021.

PRESS RELEASE

Stockholm, 1 November 2021

ANNOUNCEMENT OF THE NAV OF P CAPITAL PARTNERS IV

Today the Net Asset Values of the P Capital Partners IV participation loan debentures is at the close of business on 29 October 2021 EUR 102.31 per each of the series A1 participation loan debentures.

The Net Asset Value of P Capital Partners IV participation loan debentures is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been set, as a result of P Capital Partners IV increasing its contributed capital by EUR 7.7 million, through the issuance of 77,120 series A1 participation loan debentures at a price of EUR 100 each and by an equity contribution of EUR 0.03 million.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The P Capital Partners IV series A1 participation loan debentures are issued by P Capital Partners IV AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 40.

For more information:

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