

The information provided herein is such that P Capital Partners IV AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or The Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 10:00 a.m. on 4 November 2021.

PRESS RELEASE

Stockholm, 4 November 2021

P CAPITAL PARTNERS IV ISSUES NEW DEBENTURES

P Capital Partners IV AB (publ) today announces that on 18 November 2021, the company will increase its contributed capital by EUR 15.5 million through the issuance of 154,240 series A1 participation loan debentures at a price of EUR 100 each and by an equity contribution of EUR 0.06 million.

The new debentures will be eligible for coupon payments from the first quarter 2022.

Including the newly issued debentures, P Capital Partners IV's funding amounts to EUR 224.5 million comprised of series A1 participation loan debentures of EUR 223.7 million and EUR 0.8 million in equity.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The P Capital Partners IV series A1 participation loan debentures are issued by P Capital Partners IV AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 40.

For more information:

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