
PCP

The information provided herein is such that P Capital Partners IV B AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 09:00 on 7 April 2022.

PRESS RELEASE

P CAPITAL ANNOUNCES NAV OF P CAPITAL PARTNERS IV B

Stockholm, 7 April 2022

P Capital today announces that, at the close of business on 31 March 2022, the Net Asset Value per participation loan debentures of P Capital Partners IV B, is EUR 98.86 for series A1 and EUR 989.23 for series B.

Ordinary income of EUR 2.11 per series A1 participation loan debentures and EUR 21.7 per series B participation loan debenture will be distributed on 25 April 2022. No repayment of capital will be distributed to debenture holders for the quarter.

P Capital Partners IV B's assets are composed of 97.5 per cent private high-yield loans and 2.5 per cent of public high-yield bonds.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The funds of P Capital have combined assets of EUR 2.5 billion and are managed by P Capital Partners AB, which is owned by management. The P Capital Partners IV B series A1 participation loan debentures and series B participation loan debentures are issued by P Capital Partners IV B AB (publ) and listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

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