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PRESS RELEASE

Stockholm, 19 May 2022

ANNOUNCEMENT OF THE NAV OF P CAPITAL PARTNERS IV B

Today the Net Asset Values of the P Capital Partners IV B participation loan debentures are being announced. At the close of business on 18 May 2022, the Net Asset Value of the series A1 participation loan debentures amounted to EUR 97.50 each, and the Net Asset Value of the series B participation loan debenture amounted to EUR 975.27 each.

The Net Asset Value of P Capital Partners IV B participation loan debentures is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The Net Asset Value has been set as a result of P Capital Partners IV B increasing its contributed capital by EUR 86.2 million through the issuance of 393,848 series A1 and 36,400 series A2 participation loan debentures at a price of EUR 96 each and 46,410 series B participation loan debentures at a price of EUR 960 each and by EUR 0.32 million through an equity contribution.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The P Capital Partners IV B series A1 participation loan debentures and series B participation loan debentures are issued by P Capital Partners IV B AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

For more information:

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