
PCP

The information provided herein is such that P Capital Partners IV B AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 14:15 on 16 November 2022.

PRESS RELEASE

P CAPITAL ANNOUNCES NAV OF P CAPITAL PARTNERS IV B

Stockholm, 16 November 2022

Since P Capital Partners IV B decreased its contributed capital by EUR 30 million through a repayment to debenture holders and owners, the Net Asset Value of the P Capital Partners IV B participation loan has been calculated. The Net Asset Value is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The repayment amounted to EUR 3.00 per Series A participation loan debenture, EUR 30.00 per Series B participation loan debenture and EUR 0.11 million to the owners.

At the close of business on 15 November 2022, the Net Asset Value of the P Capital Partners IV B Series A participation loan debentures amounted to EUR 99.71 each, and the Net Asset Value of the Series B participation loan debentures amounted to EUR 997.89 each. The calculated Net Asset Value takes the above-mentioned repayment and an updated valuation of the portfolio into account.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings, and refinancing. P Capital also conducts investments in publicly traded corporate credits. The P Capital Partners IV B series A1 participation loan debentures and series B participation loan debentures are issued by P Capital Partners IV B AB (publ) and listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 20.

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