

*The information provided is such that P Capital Partners III AB (publ) is obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 10:00 a.m. on 2 May 2023.*

PRESS RELEASE

## ANNOUNCEMENT OF THE NAV OF P CAPITAL PARTNERS III

Stockholm, 2 May 2023

Since P Capital Partners III decreased its contributed capital by SEK 403 million through a repayment to debenture holders and owners, the Net Asset Value of the P Capital Partners III participation loan has been calculated. The Net Asset Value is to be calculated at the close of each quarter and in conjunction with a capital increase or decrease.

The repayment amounted to SEK 35,000 per Series A participation loan debenture, SEK 875,000 per Series B participation loan debenture and SEK 44,6 million to the owners.

At the close of business on 28 April 2023, the Net Asset Value of the P Capital Partners III Series A participation loan debentures amounted to SEK 209,969 each, and the Net Asset Value of the Series B participation loan debentures amounted to SEK 5,265,284 each. The calculated Net Asset Value takes the above-mentioned repayment and an updated valuation of the portfolio into account.

*P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publically traded corporate credits. The P Capital Partners III series A1 participation loan debentures and series B participation loan debentures are issued by P Capital Partners III AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 50.*

For more information:  
Daniel Sachs, CEO, P Capital +46 8 25 00 00