
PCP

The information provided herein is such that P Capital Partners III AB (publ) are obligated to disclose pursuant to the Securities Markets Act (SFS 2007:528) and/or the Financial Instruments Trading Act (SFS 1991:980). The information was submitted for publication at 10:00 a.m. on 7 July 2023.

PRESS RELEASE

P CAPITAL ANNOUNCES NAV OF P CAPITAL PARTNERS III

Stockholm, 7 July 2023

P Capital today announces that, at the close of business on 30 June 2023, the Net Asset Value per participation loan debentures of P Capital Partners III, was SEK 212,100 for series A and SEK 5,319,665 for series B.

No ordinary income will be distributed for the quarter. A partial repayment of the participation loan debentures amounting to SEK 22,000 per series A debenture and SEK 550,000 per series B debenture will be made on 28 July 2023.

P Capital Partners III's assets are composed of 3.6 per cent publicly traded corporate bonds and 96.4 per cent privately issued corporate loans.

During the quarter, P Capital Partners III made no add-on investments, one private loan was fully repaid, and the preference share investment was repaid just after quarter-end.

P Capital is an active credit investor and loan provider to Northern and Western European companies in need of capital for expansion, acquisition financing, restructurings and refinancing. P Capital also conducts investments in publicly traded corporate credits. The P Capital Partners III series A1 participation loan debentures and series B participation loan debentures are issued by P Capital Partners III AB (publ) and are listed on the Miscellaneous Nordic AIF Sweden-segment under Main Regulated at NGM in Stockholm. The number of debenture holders amounts to approximately 50.

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